

HOUSEHOLD NET WORTH WORKSHEET

Name: _____

Date: _____

ASSETS	Value	Total
Balance in Checking Accounts (list bank name)		
Savings Accounts (list bank name)		
Stocks, Bonds, 401(K), IRA, Pension or other investment		
Business (name of business)—enter net value		
Vehicles Owned (year, make, model, mileage) Kbb.com – private resale value—Good condition.		
1.		
2.		
3.		
Boat		
Additional Assets from page 2		
Other Property (4 wheeler, etc.)		
Jewelry or guns (reflect liability below)		
TOTAL ASSETS		
LIABILITIES		
Money owed to family or friends		
Credit Card Balances/ Vehicles/Furniture		
1.		
2.		
3.		
4.		
Additional liabilities from page 2		
Student Loans		
Past Due Medical Bills		
Past Due Household Bills (phone, electricity, water, etc.)		
Amounts in Collection and Other		
Judgments or Garnishments		
TOTAL LIABILITIES		
NET Worth (Assets minus Liabilities)		

