

Complete Entry/Exit logging

The screenshot displays the ServicePoint web application interface. The main page shows the client profile for "Test, Just A. (#1)" with a release of information of 7 years and 7 days left. The client was added to the system on June 25, 2001, and is 53 years old. The "Entry/Exit" window is open, showing a table of transactions:

Program	Type	Entry Date	Exit Date
Bowman Test Program	HUD-40118	02/06/2003	
Bowman Test Program	HUD-40118	11/07/2002	11/07/2002
Idaho Housing and Finance Association	HUD-40118	05/06/2002	06/30/2005
zZz - A 'Level 2' Test Provider	HUD-40118	07/28/2000	08/01/2001

A note below the table states: "Note: Household members must be established on Profile before creating Entry/Exits." A callout box points to the "zZz - A 'Level 2' Test Provider" entry with the following text:

Program should be the HUD report we want to reflect HUD-ESG, HUD-SHP, HUD-PATHS etc... anywhere you see "zZz - A 'Level 2' Test Provider" represented here imagine the value to be HUD-XXX

Refer to "How to Log: Entry/Exit" for details.

Identify the client need -

Service Transaction - Edit Need/Service

View Past Needs/Services Save & Add Another Save Changes Exit

Overview - # Clients: 1

Name	Date Set	Created By	Need Type	Status	Outcome
Test, Just A	01/01/2001	Idaho Housing and Finance Association	Information and Referral	Closed	

Need / Diagnosis

Provider: Idaho Housing and Finance Association (#2)

Date of Need / Diagnosis: 01/01/2001

Need / Diagnosis: -Select Need from Quicklist- -or- lookup
Information and Referral

TJ-300

If Need is Financial, Amount:

Overall Need Status: Closed

Overall Outcome: -Select-

If Not Met, Reason: -Select-

Notes about Need:

In order to have the HUD-40118 APR Report automatically complete the services provided section (Q #15) You must identify the Provider to be the same value as the ENTRY/EXIT provider.

ServicePoint - ServiceItem - Microsoft Internet Explorer

Overview - # Clients: 1

Name	Start Date	End Date
Test, Just A	01/01/2001	01/01/2001

Service Provided Data (Just A. Test)

Provider: zZz - A 'Level 2' Test Provider (#664)

Service: -Select Need from Quicklist- -or- lookup
Information and Referral

TJ-300

Service Start Date: 01/01/2001 09 : 11 AM

Service End Date: 01/01/2001 10 : 00 PM

Provider-specific Service: -Select-

Cost Of Service 1:

Source 1: -Select-

Cost Of Service 2:

Source 2: -Select-

Service Notes:

Followup:

Add Service Referred By

Add Referral

Changes Exit

Reserved, served.

ServicePoint - ServiceRecord - Microsoft Internet Explorer

Address: https://www3.servicpt.com/idaho/scripts/svpservicerecord.php?Pass_Client_Id=1&1091543878616

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Profile Assessments Case Plans Service Transactions

Client - Test, Just A. (#1)
Release of Info: 1 year 1 day left

Service Transactions

Date Set	Created By	Need Type	Status	Outcome
01/01/2004	Idaho Housing and Finance Association	Training	Closed	Fully Met
11/04/2003	Idaho Housing and Finance Association	Case Management	Closed	Fully Met
07/21/2003	Bowman Internet Systems	Food Banks	In Progress	Service Pending
05/10/2003	Idaho Housing and Finance Association	Case Management	Closed	
01/28/2003	Idaho Housing and Finance Association	Adult Education	Identified	
11/07/2002	Bowman Test Program	Basic Needs	Closed	Fully Met
10/16/2002	Bowman Test Program	Basic Needs	Closed	Partially Met
07/09/2002	Bowman Test Program	Basic Needs	Closed	Not Met
06/25/2001	Bowman Test Program	Basic Needs	Closed	Fully Met
01/01/2001	Idaho Housing and Finance Association	Information and Referral	Closed	
08/03/2000	Idaho Housing and Finance Association	Case Management	Closed	
08/03/2000	Idaho Housing and Finance Association	Case Management	Closed	

ServicePoint version 3.02.000 (db build #0423)

Notice that the Created by shows the Agency name; if we were to look at the details (click on the pencil) we would see "zZz - A 'Level 2' Test Provider" as the Provider under the "Service Provided Data" section.

ServicePoint - HUD 40118 Report - Microsoft Internet Explorer

Address: https://www3.servicpt.com/idaho/scripts/svpreporhud.php?1091544943536

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HUD Annual Progress Report (HUD-40118)

Report Options:

Provider: zZz - A 'Level 2' Test Provider (#664)

Operating Year Date Range: 09/01/2000 to 08/31/2001 (mm/dd/yyyy)

Legal Adult Age: 18 (as defined by foster care law in your state)

Build Report

Or

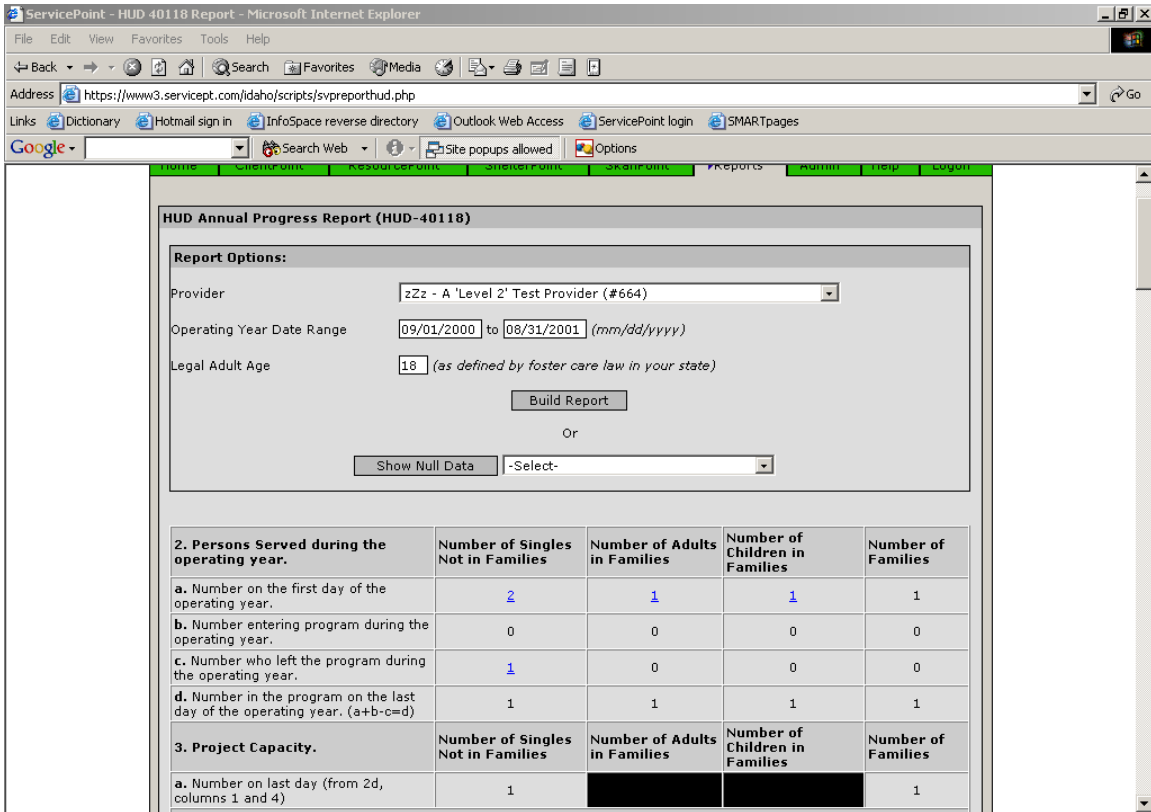
Show Null Data: -Select-

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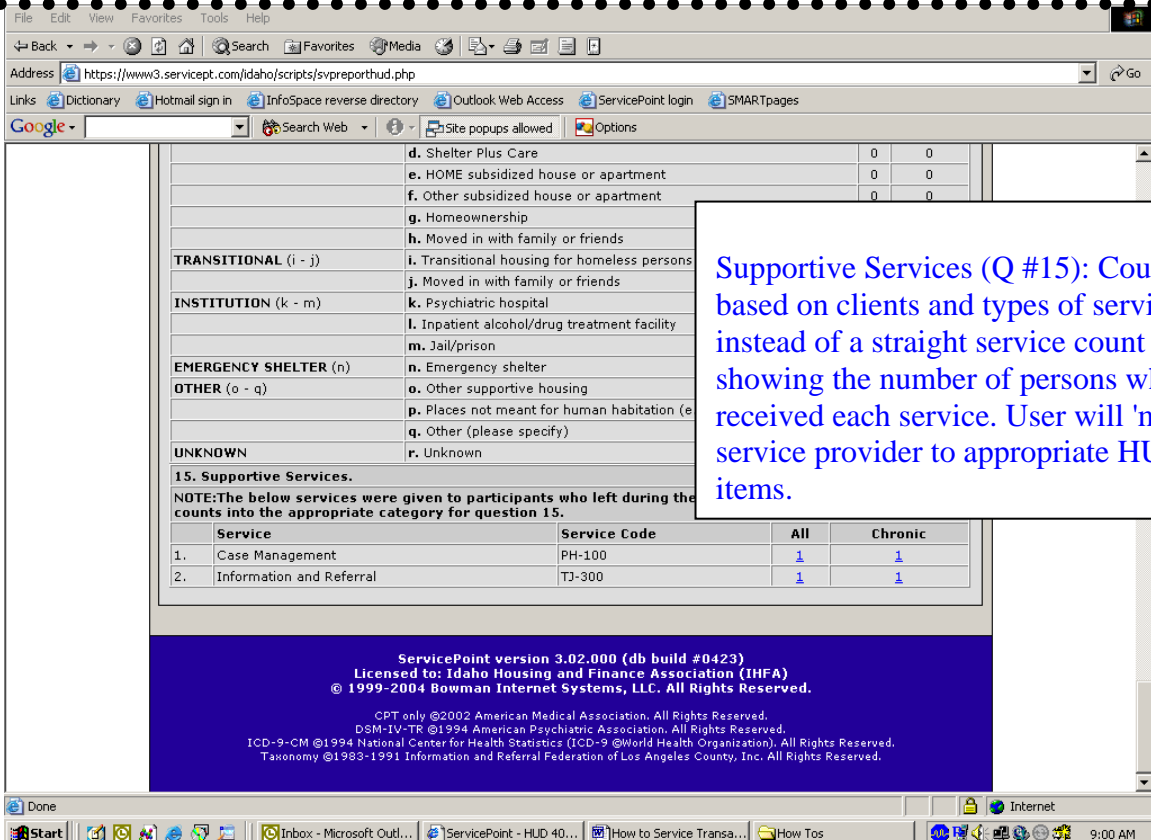
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Pull HUD-40118 APR report
Select Provider – the value entered in the Entry/Exit

Enter date range (this may be as little as a 2 day range).



This represents the top and bottom portion of the report only.



Supportive Services (Q #15): Counts based on clients and types of services instead of a straight service count showing the number of persons who received each service. User will 'map' service provider to appropriate HUD items.

NOTE:

Questions 11-15: These questions pull from the pool of clients in 2c, columns 1 and 2 (column 3 is not used). If a client included in the report does not have a HUD exit date, he/she will not be included in questions 11-15.